

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE WESTERN DISTRICT OF OKLAHOMA**

In Re:)	
)	
Osage Exploration and Development, Inc.)	Case No. 16-10308
)	Chapter 11
Debtor.)	

CERTIFICATE OF SERVICE

The undersigned states that on the 15th day of April, 2016, he caused Copy-Scan & More to send by regular first class U.S. Mail a true and correct copy of the following documents to the parties on the attached Exhibit "1":

1. Notice of Amendment to Budget under Final Order Authorizing Limited Use of Cash Collateral, Obtaining Post-Petition Credit Secured by Senior Liens, and Granting Adequate Protection to Existing Lienholders filed April 14, 2016 [Docket No. 238] served by the CM/ECF system on date of filing on all parties listed on the attached Exhibit "2".

Respectfully Submitted,

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**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE WESTERN DISTRICT OF OKLAHOMA**

In re:

**OSAGE EXPLORATION AND
DEVELOPMENT, INC.,**

Debtor.

Case No. 16-10308
Chapter 11

CERTIFICATE OF SERVICE

Copy-Scan & More, LLC certifies that the document:

Document 238

**NOTICE OF AMENDMENT TO BUDGET UNDER FINAL ORDER AUTHORIZING
LIMITED USE OF CASH COLLATERAL, OBTAINING POST-PETITION CREDIT
SECURED BY SENIOR LIENS, AND GRANTING ADEQUATE PROTECTION TO
EXISTING LIENHOLDERS**

Were properly delivered to the Tulsa Postal Service before the close of day on the date below and verified by the following:

By:

Jim Daxon

Date: April 15, 2016

Copy-Scan & More Ref: 31744

**UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF OKLAHOMA**

)	
)	
In re:)	Case No. 16-10308-SAH
)	
OSAGE EXPLORATION AND)	Chapter 11
DEVELOPMENT, INC.)	
)	
Debtors.)	

**NOTICE OF AMENDMENT TO BUDGET UNDER FINAL ORDER AUTHORIZING
LIMITED USE OF CASH COLLATERAL, OBTAINING POST-PETITION CREDIT
SECURED BY SENIOR LIENS, AND GRANTING ADEQUATE PROTECTION TO
EXISTING LIENHOLDERS**

Debtor and debtor-in-possession Osage Exploration and Development, Inc. (“Debtor”) and Apollo Investment Corporation (“Apollo”) hereby notify the Court and parties-in-interest that the amount allocated for attorneys’ fees for the Official Committee of Unsecured Creditors (the “Committee”) set forth in the budget attached to the Final Order Authorizing Limited use of Cash Collateral, Obtaining Post-Petition Credit Secured by Senior Liens, and Granting Adequate Protection to Existing Lienholders (the “Final DIP Order”) (Dkt 137) has been increased by agreement of the parties from \$75,000 to \$115,000 and that Apollo has agreed to waive the limitation in paragraph 51 of the Final DIP Order that not more than \$10,000 of costs and attorneys’ fees of the Committee may be spent for reviewing the pre-petition liens, security interests and claims of Apollo. Except as set forth above, no other amendments of the budget have been made with respect to the attorneys’ fees and expenses of the Committee. The Debtor will increase the amount reserved in the Professional Fee Escrow allocated to the attorneys’ fees

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The following attorneys have requested notice in this case and will receive such electronically via the Court's CM/ECF system. As such, they are not listed on the attached mailing label matrix:

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